



COHEN & JARDINE, LLC

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PRIVACY POLICY

The Gramm-Leach-Bliley Act, effective November 2000 established federal rules governing the disclosure of personal financial information by financial institutions, including accounting firms about their clients. It proclaimed a federal privacy policy that each institution “has an affirmative and continuing obligation to respect the privacy of its clients and to protect the security and confidentiality of clients’ nonpublic personal information. The Act requires that we give notice to our clients about policies regarding disclosure of nonpublic personal information to nonaffiliated third parties.

Pursuant to the Act, this letter shall serve as formal notification by Cohen & Jardine, LLC of our firm’s policy relating to client information contained within our files and records. This may include but not be limited to information and third-party documentation we receive from you for tax preparation and other accounting or consulting services.

It is not the policy of this firm to voluntarily disclose to third parties any non-public, information obtained from or about you or your entity during or as a result of your engagement with the firm absent your express consent to do so. Indeed, as professionals, we are obligated to preserve the confidential nature of such information in our possession. However, such information may not be protected from disclosure by an absolute privilege, and therefore, we may be compelled by law or legal process, with or without your consent, to produce documents or testify about facts and circumstances that have come into our possession, or become known to us, during or as a result of this engagement. You should consult with legal counsel to obtain a thorough understanding of the extent and limitations of the confidentiality of information in our possession.

If you decide to end your engagement with Cohen & Jardine, LLC, we will indefinitely continue to adhere to the privacy policies as described above.

Your confidence in us is important and we would like you to rest assured your personal information is safe and secure. Should you have any questions and/or concerns, please feel free to call our office at any time.